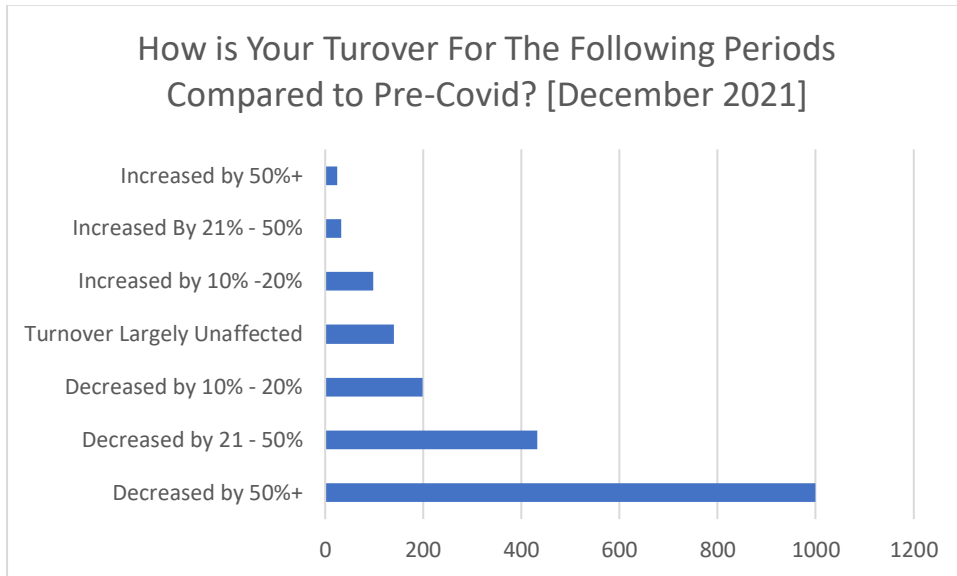
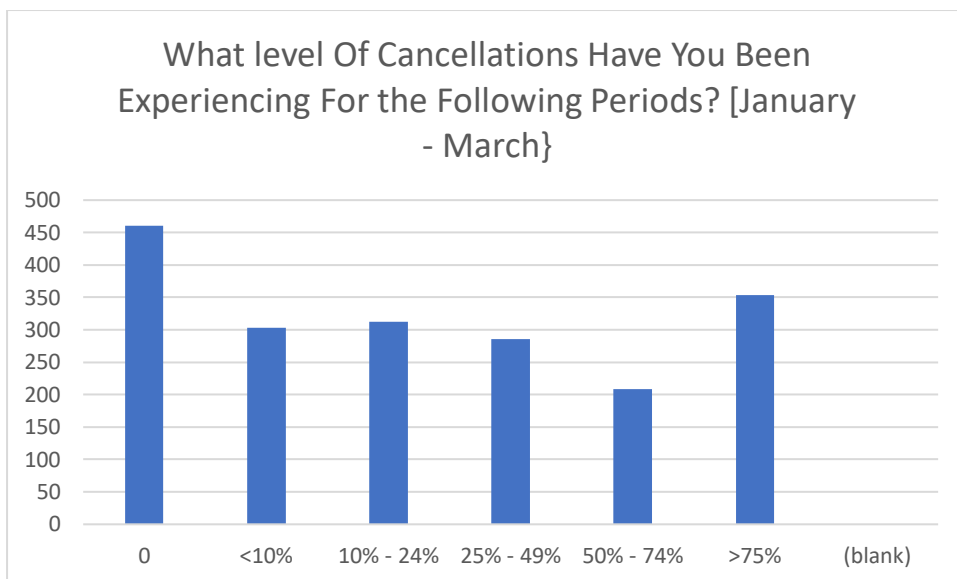


## Analysis - Tourism And Hospitality Industry

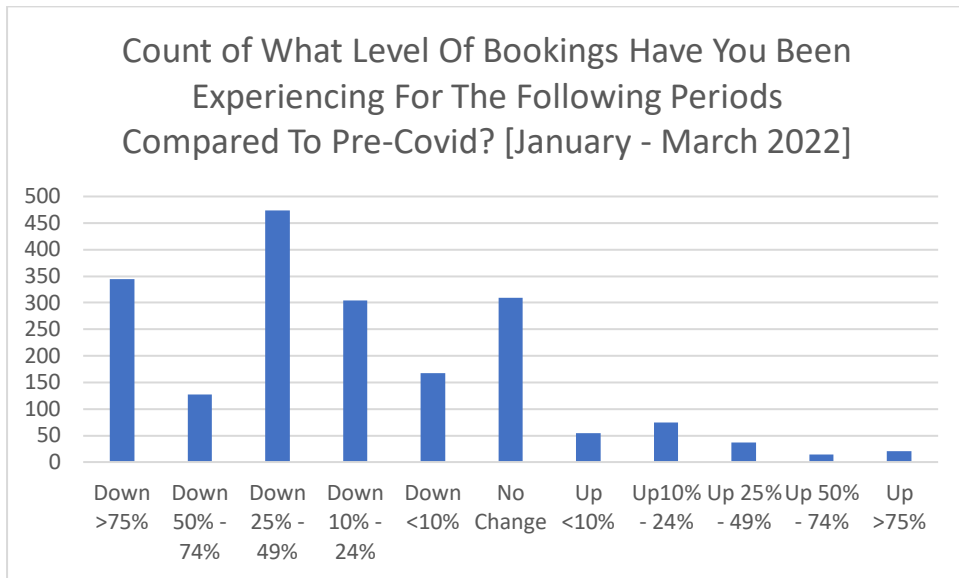
### Number of responses - 1927



- 52% of businesses have seen revenue decline by over 50%
- 74% of businesses have seen revenue decline by over 20%



- 29% of businesses have had cancellation rates of over 50% for Q1 2022
- 44% of businesses have had cancellation rates of over 25% for Q1 2022

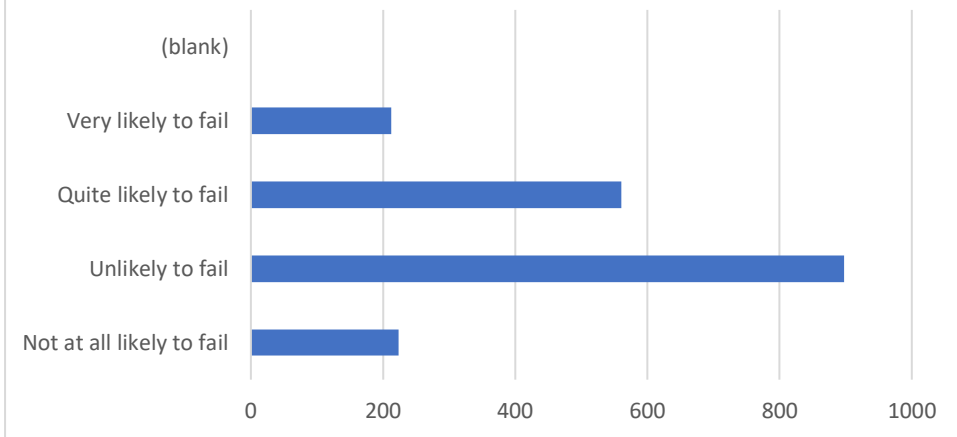


- 24% of businesses have booking levels more than 50% below pre-covid levels for Q1 2022
- 49% of businesses have booking levels at least 25% below pre-covid levels for Q1 2022



- 26% of businesses have no cash reserves
- 55% of businesses have less than two months cash reserves

### Based On The Current Outlook, How Likely Is It That Your Business Will Fail In 2022?



- 11.2% of businesses are very likely to fail
- 40.8% of businesses are at least quite likely to fail